

simplanova

How to install or upgrade to
Simplanova Tools v2.07

Thank you for downloading Simplanova Tools.

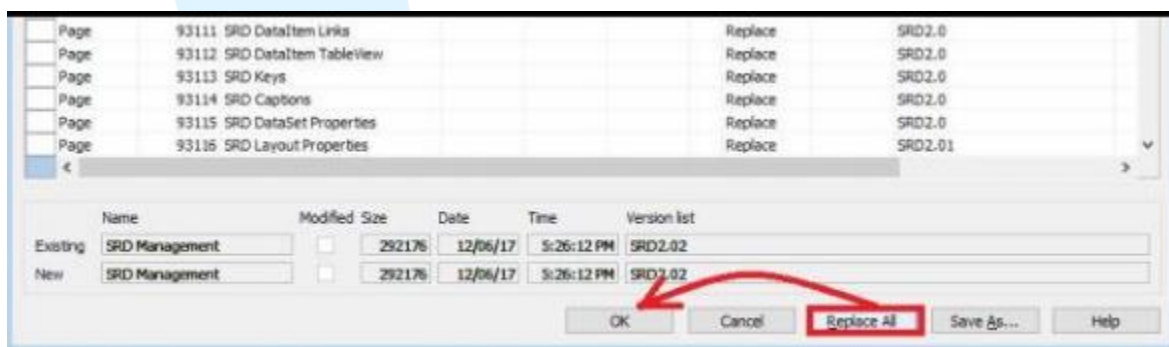
If you are installing for the first time, all you have to do is this:

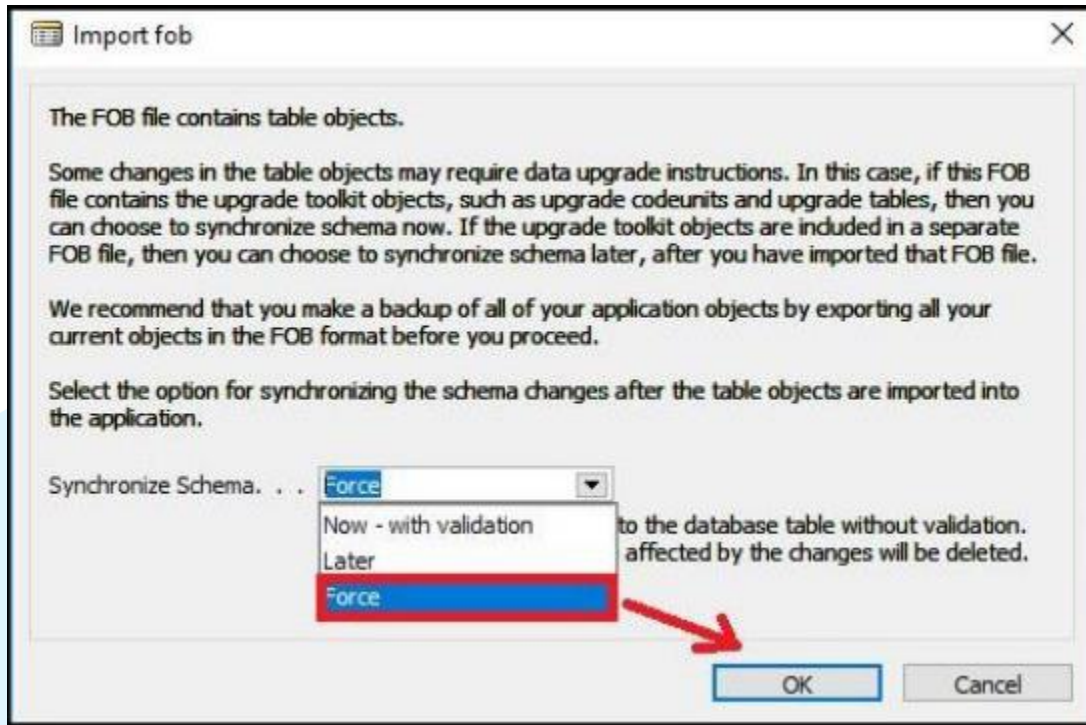
1. Copy the Simplanova.AddIns.ReportDesigner.Preview.dll file to the NAV server Add-in folder.
EXAMPLE: C:\PROGRAM FILES (X86)\MICROSOFT DYNAMICS NAV\100\ROLETAILORED CLIENT\ADD-INS\SRD\SIMPLANOVA.ADDINS.REPORTDESIGNER.PREVIEW.DLL
2. Import and compile "SPLN-TOOLS_1300CU6_207release.fob" file if you're using Dynamics 365 Business Central. If you're using Nav versions before D365BC import "SPLN-TOOLS_1300CU6_207release.fob".
(Step-1 file is only needed if you are upgrading)
3. Go to RTC, navigate to Simplanova Tools\Report Designer\Setup and follow the instructions there.

Note: Simplanova Tools 2.07 can be installed only on NAV 2015 and above versions.

Steps to upgrade Simplanova Report Designer 2.06 to Simplanova Tools v2.07:

1. Import objects from "SPLN-TOOLS_1300CU6_207release.fob" or "SPLN-TOOLS_1300CU6_207release.fob" into NAV/D365BC (use Replace All) and select validation sync. scheme = FORCE





2. Compile all SRD objects (apply objects filter *SRD* on Version field) and all menu objects
3. Restart NAV/D365BC service.

Upgrading from earlier versions of Simplanova Report Designer to Simplanova Tools v2.0:

In order to upgrade from previous versions of Simplanova Report Designer you must run all intermediate upgrades. For example, if your current version is 1.04 then first you must run upgrade process to 1.0.5, then proceed to version 1.06 and lastly upgrade to version 2.07 as described earlier in this document. Each version comes with its own upgrade steps – please read the supplied readme or Installation Guide for each release.

You can download previous tool versions from Simplanova FTP server, folder “Archive”.

Note: NAV2013 and 2013r2 is no longer supported by Simplanova Tools 2.07 release. If your previous installation was on NAV2013 or NAV2013r2 you cannot upgrade to Simplanova Tools 2.07.

Simplanova Report Designer setup (after installation):

1. Go to RTC, navigate to Simplanova Tools\Report Designer\Setup
2. Follow the first-time setup instructions which appear on screen
 - 2.1. Specify license key
 - 2.2. Specify NAV development environment path
 - 2.3. Click "Import Add-in" button and locate the file "SRD Resource.zip"
3. After you're done, click "Check setup" button.

The screenshot shows the 'Edit - SRD Setup' window with a ribbon interface. The 'HOME' tab is active, showing icons for View, Edit, User Setup, Import Add-in, Check Setup, License Info, OneNote, Notes, Links, Refresh, Clear Filter, and Go to. The 'SRD Setup' section is expanded, showing three main categories: General, Default Sizes, and Default Font.

General	
License Key:	{00000000-0000-0000-0000-00000000}
Language Code:	ENU
Unit of Measure:	cm
NAV Dev. Environment Path:	C:\Program Files (x86)\Microsoft Dynamics NAV\100.CU2\R...
DataSet Name Style:	Prefix DataItem
Compression Method:	BLOBs and Captions
User Interface:	Single Page
Configuration:	Live

Default Sizes	
Default Page Width:	21,00
Default Page Height:	29,70
Default Left Margin:	2,10
Default Right Margin:	0,00
Default Top Margin:	2,00
Default Bottom Margin:	2,00
Default Element Width:	1,50
Default Element Height:	0,423

Default Font	
Default Font Name:	Arial
Default Font Size:	10

OK

The setup should look like the above. It will be populated with default values when you first run it.

You can acquire your **License Key** here: <http://simplanova.com/simplanova-report-designer>

NAV Dev. Environment Path needs to point to the NAV client on the same server where your NAV service-tier is deployed. EXAMPLE: C:\PROGRAM FILES (X86)\MICROSOFT DYNAMICS NAV\80.CU4(39663)\ROLETAILORED CLIENT\FINSQL.EXE

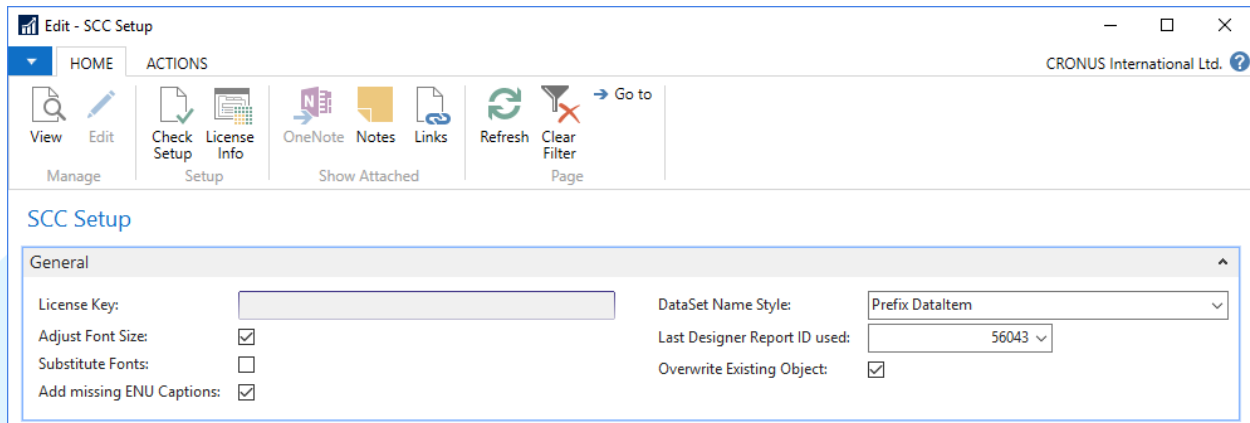
Language Code is the default language for your report labels and captions.

Unit of Measure is the default UOM for your report sizing. It can be either centimeters or inches.

The rest of the settings speak for themselves. Those are the default sizes and fonts.

Simplanova Report Converter setup (after installation):

Run the Role-Tailored Client and locate the Simplanova Tools department in the menu. Expand it, then “Classic converter” and click “Setup”.



The screenshot shows the 'Edit - SCC Setup' window. The title bar includes the application icon and the text 'Edit - SCC Setup'. The ribbon has two tabs: 'HOME' and 'ACTIONS'. The 'ACTIONS' ribbon contains several groups of icons: 'Manage' (View, Edit), 'Setup' (Check Setup, License Info), 'Show Attached' (OneNote, Notes, Links), and 'Page' (Refresh, Clear Filter, Go to). Below the ribbon, the 'SCC Setup' section is visible, with the 'General' tab selected. The 'General' tab contains the following settings:

General	
License Key:	<input type="text"/>
Adjust Font Size:	<input checked="" type="checkbox"/>
Substitute Fonts:	<input type="checkbox"/>
Add missing ENU Captions:	<input checked="" type="checkbox"/>
DataSet Name Style:	Prefix Dataltem
Last Designer Report ID used:	56043
Overwrite Existing Object:	<input checked="" type="checkbox"/>

The setup should look like the above. It will be populated with default values when you first run it.

The license key is the same as for Simplanova Report Designer – you should complete its setup first.

Adjust font sizes: if checked the tool will automatically reduce font sizes for the text to fit in available textbox height. When unchecked, original font size will be retained.

Substitute fonts: if checked the tool will apply Segoe UI font for textboxes that do not have font family specified. Arial font will be used otherwise.

Add missing ENU captions: if checked and ENU caption translation is not available in original report, the tool will automatically create it by copying the first available caption translation.

DataSet name style: selects naming style for dataset items in produced report. Original Dataltem name will be added either as a prefix or a suffix to new dataset items.

Last Designer Report ID used: when converting classic report to modern version, the tool will also automatically import it to Simplanova Report Designer format. This setting specifies the id range used for SRD reports.

Overwrite Existing Object: if checked the tool will automatically overwrite existing reports with the same id when making a conversion. When unchecked a user dialog will be displayed asking to confirm the overwrite.