



Features for Finland

Microsoft Corporation

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Features for Finland

This information includes an overview of features for Microsoft Dynamics™ AX that are specific to users in Finland. It includes a description of each feature and a list of the forms and fields that are affected by each feature. The features are available only if the configuration key for Finland is selected.

The following features are discussed:

- Finnish Intrastat
- Åland island taxes
- Print sales tax code information on sales and project invoices
- Select an import format for customer payments
- Print reference numbers on customer invoices
- Import ledger transactions
- Validate reference numbers on vendor invoices
- Vendor payment export formats
- Validation method for bank accounts
- Print the giro money transfer slip on customer invoices

Finnish Intrastat

The Intrastat statement summarizes transactions that have been completed with other EU members. You must submit Intrastat information monthly to the proper legal authorities.

Use the **Intrastat service point** form to enter information about the various authorities that you will submit Intrastat information to. Different sales units might need to submit information to different authorities.

For more information, refer to the following topics:

- Form for this feature
- Forms that are modified for this feature
- Report for this feature

Form for this feature



Refer to the following information about a form in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Intrastat service point (form) Basic > Setup > Foreign Trade > Intrastat service point	<p>Enter service point information about the various authorities that Intrastat information must be submitted to.</p> <p>General tab</p> <p>Enter the Intrastat service point, name, and vendor account for the trade authority.</p> <p>Address tab</p> <p>Enter the address for the trade authority.</p> <p>Contact Info tab</p> <p>Enter contact information for the trade authority, including the contact's e-mail address, mobile phone for receiving SMS (text messages) and the Internet address for the company.</p>

Forms that are modified for this feature

Refer to the following information about additional forms in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Misc charges codes (form) Accounts receivable > Setup > Misc. charges > Misc. charges codes	<p>Intrastat check box</p> <p>Select the check box to include freight costs charged on commercial invoices for both import and export transactions in Intrastat transactions and on reports.</p>

Form name and locator	Description
Company information (form) Basic > Setup > Company information	Export field Enter an export number to use for transfers in relation to the European Community and on reports.  Note An export number is required to print an Intrastat report for Finland. Import field Enter an import number to use for transfers in relation to the European Community and on reports.  Note An import number is required to print an Intrastat report for Finland.

Report for this feature

Refer to the following information about a report in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Intrastat transactions (report) Basic > Periodic > Foreign Trade > Intrastat > Output > Form -FI	Use this report to print Intrastat records in report form.

Åland island taxes

Åland islands are not a part of the European Union and have a special treatment of taxes. A tax declaration of import should be done according to the legal requirements that apply to Åland island taxes.

For more information, refer to the following topics:

- Forms that are modified for this feature
- Report for this feature

Forms that are modified for this feature

Refer to the following information about forms in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Company information (form) Basic > Setup > Company information	Domestic customs license number field Enter a unique identifier for the domestic license number, which is required by customers for Åland Island taxes. Customs customer number field Enter a unique customer number, which is required for Åland Islands taxes.
General ledger parameters (form) General ledger > Setup > Parameters	Sales tax tab Enable Åland tax requirements field Select this check box to use the tax functions for the Åland islands.
Customers (form) Accounts receivable > Customers	Setup tab Tax border number (field) Enter a tax border number, which is required for Åland island taxes. This number may be required to post Åland island transactions if the Requires tax border number check box is selected in the Sales tax code form (General ledger > Setup > Sales tax > Sales tax codes).

Form name and locator	Description
Sales tax code (form) General ledger > Setup > Sales tax > Sales tax codes	Report setup tab Requires tax border number field Select this check box if the code requires a tax border number. Domestic customs practice field Select this check box if the code requires domestic customs.

Report for this feature

Refer to the following information about a report in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Tax declaration of import (report) General ledger > Reports > Transactions > Tax declaration of import	Use this report to view information about tax transactions that are created by sales invoices when imports to and exports from the Åland islands have been completed. Information is displayed for the period of one month, and the report is divided into two parts. The top part, which shows either the Summary of import tax declaration to Åland Island or the Summary of import tax declaration to continental Finland , includes information about each customer, each invoice, and each VAT code. The second part of the report is a summary of the import tax declaration for the period of one month and includes total amounts for import transactions.

Print sales tax code information on sales and project invoices

You can specify to include an explanation of sales tax codes on sales invoices and project invoices.

For more information, refer to the following topic:

- Forms that are modified for this feature

Forms that are modified for this feature

Refer to the following information about forms in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Accounts receivable parameters (form) Accounts receivable > Setup > Parameters	Updates tab Include additional information on sales invoices field Select this check box to print an explanation of a sales tax code on sales invoices. Enter the text that describes the tax code in the Sales tax code form (General ledger > Setup > Sales tax > Sales tax codes).
Project parameters (form) Project > Setup > Parameters	Invoice tab Include additional information on project invoices field Select this check box to print an explanation of a sales tax code on project invoices. Enter the text that describes the tax code in the Sales tax code form (General ledger > Setup > Sales tax > Sales tax codes).

Form name and locator	Description
Tax code description text (form) General ledger > Setup > Sales tax > Sales tax codes > Sales invoice printout	Language field Select the language that text on the sales invoice should be printed in. Text field Enter text to be printed on sales invoices that explains sales tax codes.

Select an import format for customer payments

You can select an import format for Finnish payments that imports customer payment transactions from an external file provided by the bank.

For more information, refer to the following topic:

- Forms that are modified for this feature

Forms that are modified for this feature

Refer to the following information about forms in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
File formats for methods of payment (form) Accounts receivable > Setup > Payment > Methods of payment > File formats tab > Setup	Import tab Select Finnish payment from the Available column and click < to move it to the Selected column.
Methods of payment - Customers (form) Accounts receivable > Setup > Payment > Methods of payment	File formats tab Import format field Select Finnish payment as the format type to use to import customer payments from an external file provided by the bank.

Form name and locator	Description
Load diskette with payment (form) Accounts receivable > Journals > Payments > Payment journal > Lines > Functions > Import payments	Method of payment field Select the Finnish method of payment.

Print reference numbers on customer invoices

You can print reference numbers on sales invoices, free text invoices, and project invoices. There are two options available for creating the reference number – you can use a simple invoice number or the format can be modified by a user.

For more information, refer to the following topic:

- Form that is modified for this feature

Form that is modified for this feature

Refer to the following information about a form in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Accounts receivable parameters (form) Accounts receivable > Setup > Parameters	<p>Updates tab</p> <p>Enable reference number on customer invoices check box</p> <p>Select this check box to include invoice reference numbers on sales invoices, free text invoices, and project invoices. The number is generated when you post a sales invoice and is printed on the invoice.</p> <p>Invoice reference number formula field</p> <p>Select the method for displaying the invoice reference number. If you select the Enable reference number on customer invoices check box and then later clear it, the most recent value in the Invoice Reference Number formula field remains visible.</p> <p>Invoice reference number format field</p> <p>Select the format of the invoice reference number. This field is available only if you selected Constant, customer, invoice + check digit in the Invoice reference number formula field.</p> <p>Note Number sequences are set up in the Number sequences form (Basic > Number sequences > Number sequences).</p>

Import ledger transactions

You can select a format that is specific for Finland to import accounting transactions into the general ledger.

For more information, refer to the following topic:

- Form that is modified for this feature

Form that is modified for this feature

Refer to the following information about a form in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Import methods for account statements (form) General ledger > Setup > Journals > Methods of importing account statements	General tab Import format field Select FINNISH BASIC for the file format to import transactions to the general ledger.

Validate reference numbers on vendor invoices

You can select the **Use vendor invoice reference number validation** check box in the **Accounts payable parameters** form to validate payment ID numbers on vendor invoices. Payment IDs are displayed in various accounts payable journal and voucher forms.

For more information, refer to the following topic:

- Forms that are modified for this feature

Forms that are modified for this feature

Refer to the following information about forms in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Accounts payable parameters (form) Accounts payable > Setup > Parameters	Updates tab Use vendor invoice reference number validation check box Select this check box to use vendor invoice reference number validation.

Form name and locator	Description
Journal voucher (form) Account payable > Journals > Invoices > Invoice journal > Lines	Payment ID field Payment identification that is used when payment is made.
Invoice register journal lines (form) Account payable > Journals > Invoices > Invoice register > Lines	Payment ID field Payment identification that is used when payment is made.
Invoice pool excl. posting (form) Account payable > Journals > Invoices > Invoice pool excl. posting	Payment ID field Payment identification that is used when payment is made.
Posting invoice (form) Account payable > Purchase order > Posting > Invoice	Payment ID field Payment identification that is used when payment is made.

Vendor payment export formats

Two formats for exporting payments are available for Finland. **LM02 (FI)** is used for domestic payments, and **LUM2 (FI)** is used for foreign payments.

For more information, refer to the following topic:

- Form that is modified for this feature

Form that is modified for this feature

Refer to the following information about a form in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
File formats for methods of payment (form) Accounts payable > Setup > Payment > Methods of payment > Setup	Export tab Select a file format from the Available column and click < to move it to the Selected column. Select the LM02 (FI) file format for domestic payments, and select the LM02 (FI) file format for foreign payments.

Validation method for bank accounts

You can select **Finnish** as the validation method for bank accounts in **Bank accounts** form.

For more information, refer to the following topic:

- Form that is modified for this feature

Form that is modified for this feature

Refer to the following information about a form in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Bank accounts (form) Bank > Bank accounts	Validate bank account field Select Finnish to apply the validation method for bank accounts that is required by Finland.

Print the giro money transfer slip on customer invoices

You have the option to print the Finnish giro money transfer slip at the bottom of a project invoice or a sales invoice. The payer transfers the giro slip to the bank and the payment is transmitted to one of the bank accounts listed on the giro money transfer slip.

When the Finnish giro is printed on the sales invoice or project invoice, a maximum of six bank accounts with the **Giro** field marked are shown on the giro money transfer slip. If more accounts have been marked, only the first six accounts in alphabetical order are printed.

For more information, refer to the following topic:

- Form that is modified for this feature

Form that is modified for this feature

Refer to the following information about a form in Microsoft Dynamics AX that you will use with this feature.

Form name and locator	Description
Bank accounts (form) Bank > Bank accounts	Setup tab Validate bank account field Select Finnish to apply the validation method for bank accounts that is required by Finland and to activate the Giro check box in this form. Giro checkbox Select this check box to indicate that the selected bank account information should appear on the giro money transfer slip that is printed on sales invoices and project invoices. This option is available only if the Validate bank account field on the Setup tab of the Bank account form is set to Finnish . Bank bar code field Select this check box to include the selected bank account on the bar code on giro money transfer slips. Only one bank account can have this selection.
Form setup (form) Accounts receivable > Setup > Forms > Form setup	Invoice tab Giro money transfer slip on sales invoice field Select Finnish to print the Finnish giro transfer slip on the project invoice.

Form name and locator	Description
Customers (form) Accounts receivable > Customers	Setup tab Giro money transfer slip on sales invoice field The type of giro money transfer slip that is printed for sales invoices to the selected customer. Giro money transfer slip on the project invoice The giro type for the project invoice.
Sales orders (form) Accounts Receivable>Sales Order	Setup tab Invoice field Select to print Giro money transfer slip for sales invoice.