

Microsoft Dynamics™ AX

## Feature for India (Sales tax)

White Paper

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## Introduction

This information provides setup instructions and an overview of the Sales tax feature for Microsoft Dynamics™ AX that is specific to users in India. It includes a description of the feature, a list of forms and fields used and added for this feature, and procedural information to use the feature. The feature is available only if the configuration key for India is selected.

## Sales tax

In India, sales tax is divided as Local Sales Tax (LST) and Central Sales Tax (CST). The CST is applied to all inter-state transactions and LST is applied to intra-state transactions.

You can define different types of sales tax forms for both inter-state and intra-state transactions. You also can set up sales tax rates for the forms that are defined for various states and CST. A CST rate is defined for each form, and the rate for that form is applicable throughout the country. The LST rate depends on the type of sale, the state, and the forms defined for the state.

You can apply sales tax to sales orders, purchase orders, and stock transfer transactions. The sales tax rate for transactions is determined by the transaction type, the form used, and the sales tax amount is calculated based on the structure attached to the transaction.

Refer to the following topics for more information:

- [Basic setup for this feature](#)
- [Sales tax transactions](#)
- [Forms for this feature](#)
- [Forms that are modified for this feature](#)

## Basic setup for this feature

### Define the forms for different states

1. Click **General ledger > Setup > Indian sales tax > Statewise form > Overview** tab.

#### Note:

The Central Sales Tax (CST) is same for all of the states in India, so you can select the **CST** check box for only one row.

2. Press **CTRL+N** to create a new row. In the **State** field, select the state to define form types for.

#### Note:

You can define a maximum of five form types for a particular intra-state or inter-state transaction. You cannot modify the form types defined for a state.

3. In the **Form 1** to **Form 5** fields, enter the names of the form types for the selected state.
4. Press **CTRL+S** or close the form to save the settings.

### Create the item sales tax group codes

1. Click **General ledger > Setup > Indian sales tax > Item sales tax group > Overview** tab.
2. Press **CTRL+N** to create a new row. In the **Item sales tax group code** field, enter the sales tax code for the item group that the sales tax applies to.
3. In the **Description** field, enter a short description for the item group.
4. Press **CTRL+S** or close the form to save the settings.

### Define the statewide sales tax

1. Click **General ledger > Setup > Indian sales tax > Statewise sales tax > Overview** tab.
2. Press **CTRL+N** to create a new row. In the **State** field, select the state that you are setting up the sales tax rates for.

**Note:**

If the Central Sales Tax is not defined in the **Statewise form**, you can select the **CST** check box to define the CST and set up sales tax rates for inter-state transactions. You can set up the rates only for the **Normal** form type.

- Click the **Setup** button to open the **Setup** form to define the sales tax rates for the item sales tax groups for the selected state or CST.

Item sales tax group code	From date	To date	Exempted	VAT/Sales tax
C-Part	4/1/2003		<input type="checkbox"/>	Sales tax
C-RawMat	4/1/2003		<input type="checkbox"/>	Sales tax
Service	4/1/2003		<input type="checkbox"/>	Sales tax
C-Part	4/1/2003		<input type="checkbox"/>	Sales tax
C-RawMat	4/1/2003		<input type="checkbox"/>	Sales tax
Service	4/1/2003		<input type="checkbox"/>	Sales tax

Form type	Sales tax	Surcharge	Other tax
Normal	10.00	5.00	0.00
C Form	4.00	0.00	0.00
D Form	4.00	0.00	0.00
F Form	0.00	0.00	0.00
H Form	0.00	0.00	0.00
Form 27	10.00	5.00	0.00

- In the **Setup** form, press **CTRL+N** to create a new line and select the item sales tax group code in the **Item sales tax group code** field.
- In the **From date** field, enter the date from which to apply the sales tax rates for the selected item sales tax group and state or CST.

**Note:**

For an item sales tax group with the active sales tax rates, the **To date** field is blank. However, when you redefine the sales tax rates for the same item sales tax group, the previous sales tax record is closed automatically and, the To date is displayed as the new From date.

- Select the **Exempted** check box if the sales tax for the item sales tax group does not apply for the selected state or CST.
- In the **VAT / Sales tax** field, indicate if the tax is applicable per the VAT or the sales tax for the selected state.
- Click the **Rates** tab. Enter the **Sales tax**, **Surcharge**, and **Other tax** rates for the item sales tax group. The tax rates can be set up for different form types defined for the selected state or CST.
- Click the **Show active** button to view only the records with active sales tax rates, or click the **Show all** button to view the sales tax rates of both the active and closed records.

**Map the item to an item sales tax group**

- Click **Inventory management > Items > Overview** tab.
- Press **CTRL+N** to create a new item and enter the required details.
- Click the **Setup > Sales tax setup** button to open the **Item group state code** form.

**Note:**

In this form, you can attach the item to an item sales tax group for different states and CST to calculate sales tax.

- Press **CTRL+N** to create a new line. In the **State** field, select the state.
- In the **Item sales tax group code** field, select the item sales tax group to attach to the item.

**Enter sales tax numbers**

You can enter the **CST** number and **LST** number for an organization, vendor, and customer in the following forms:

- For an organization: **Company information** form (**Basic > Setup > Company information > IND localization** tab).

- For a vendor: **Vendors** form (**Accounts payable** > **Vendors** > **IND localization** tab).
- For a customer: **Customers** form (**Accounts receivable** > **Customers** > **IND localization** tab).

**Note:**

You cannot modify the LST and CST numbers for an organization or a vendor or customer after they have been entered.

## Sales tax transactions

1. Click **Accounts receivable** > **Sales order** or **Accounts payable** > **Purchase order**.
2. Create a purchase order or sales order and click the **IND Localization** tab.
3. Under the **Structures** field group, select the **Row structure** for the sales order and, **Header structure** and **Row structure** for the purchase order.

**Note:**

The sequence and basis for sales tax calculation and the amount that the sales tax is calculated on are determined by the structures attached to the transaction.

4. Select the following check boxes to track information about the transaction:
  - **Company transit forms required** check box in the **Sales order** form and the **Purchase order** form.
  - **Vendor transit document required** check box in the **Purchase order** form.
  - **Customer transit document required** check box in the **Sales order** form

If you select one or both of the check boxes for a purchase order transaction, a message is displayed to remind you to enter the transit document details at the time of posting the packing slip. You can enter the details on the **IND Localization** tab in the **Posting packing slip** form.

If you select one or both of the check boxes for a sales order transaction, a message is displayed to remind you to enter the transit document details at the time of posting the invoice. You can enter the details on the **IND Localization** tab in the **Posting invoice** form.

You also can update the transit document details in the **India sales tax form update – purchase** or **sales** form for the purchase order or sales order transaction.

5. Click the **Lines** tab and create the transaction line for the items.
6. Click the **IND Localization** tab. In the **Structure name** field; select the tax structure for the line, and under the **Sales tax-Forms** field group, select the form that applies for the transaction.

**Note:** For a sales order transaction:

- Select the item sale tax group code that the selected item is to be attached to in the **Item sales tax group code** field.
  - Select the **Exempted** check box if the sales tax for the item sales tax group does not apply to the selected state or CST.
7. Click the **Address** tab and select the delivery address for the item.
  8. Click the **Dimension** tab and select the warehouse that the item is dispatched from.

**Note:**

- You can define multiple delivery addresses and warehouses for a multiple-line sales order transaction or purchase order transaction.
- For a purchase order transaction, based on the vendor address and the delivery address, the system determines whether the local sales tax or central sales tax is applicable for the transaction line.
- For a sales order transaction, based on the customer delivery address and the company warehouse, the system determines whether the local sales tax or central sales tax is applicable for the transaction line.

#### Update transit document details

1. Click **Accounts receivable > India sales tax form update-sales** or **Accounts payable > India sales tax form update-purchase**.

The transactions that the check boxes are selected for in the previous procedure are displayed in the **India sales tax form update** form and the transit document details are not entered.

**Note:**

You can filter the records based on the customer account or vendor account and the sales order or purchase order.

2. Select the **Select transaction** check box to update the transit document details for the transaction.
3. Under the **Transit document details** field group, enter the transit document details for the selected transaction in the following fields:
  - For a purchase order transaction, enter information in the **Form Series, Form Number, Company transit series, Company transit number, Vendor transit series, and Vendor transit number** fields.
  - For a sales order transaction, enter information in the **Form series, Form number, Company transit series, Company transit number, Customer transit series and Customer transit number** fields.
4. Click **Update** to update the transit document details.
5. Click **Close** to save the updates and close the form.

#### Generate a sales tax report

1. Click **Accounts receivable > Inquiries > India sales tax report-purchase** or **Accounts payable > Inquiries > India sales tax report-sales**.

The **India sales tax report-sales** and **India sales tax report-purchase** forms display all the sales tax transactions.

**Note:**

You can filter the sales tax records on the basis of purchase or sales order numbers, vendor or customer codes, invoice IDs, or vouchers.

2. Click the **General** tab to view the details of the selected sales tax transaction.
3. Press **CTRL+P** to print the sales tax report.

## Forms for this feature

Refer to the following information about forms that you will use with this feature.

Form name and locator	Description
<b>Statewise form</b> (form) General ledger > Setup > Sales tax > Statewise form	Use this form to define the sales tax form types for the intra-state transactions and inter-state transactions. You can use the sales tax form types in a purchase and sales transaction.
<b>Statewise form</b> (form) General ledger > Setup > Sales tax > Statewise form	<b>CST</b> check box Select this check box to define form types for inter -state transactions. <b>State</b> field Select the state to define the form types for. <b>Description</b> field Short description of the state. <b>Form 1</b> through <b>Form 5</b> fields Define a form type for the selected state.
<b>Statewise form</b> (form) General ledger > Setup > Sales tax > Statewise form	<b>Overview</b> tab Define the form types for a state. <b>General</b> tab View the information for the state selected on the <b>Overview</b> tab.
<b>Item sales tax group</b> (form) General ledger > Setup > Indian sales tax > Item sales tax group	Use this form to create item sales tax group codes.
<b>Item sales tax group</b> (form) General ledger > Setup > Indian sales tax > Item sales tax group	<b>Item sales tax group code</b> field Enter the item sales tax group code. <b>Description</b> field Enter a short description for the item sales tax group code.
<b>Item sales tax group</b> (form) General ledger > Setup > Indian sales tax > Item sales tax group	<b>Overview</b> tab Define sales tax code for different item groups. <b>General</b> tab View the information for the sales tax group code that is selected on the <b>Overview</b> tab.
<b>Statewise sale tax</b> (form) General ledger > Setup > Sales tax > Statewise sale tax	Use this form to define the sales tax rates for the item sales tax group, state, and form type combination.
<b>Statewise sale tax</b> (form) General ledger > Setup > Sales tax > Statewise sale tax	<b>CST</b> check box Select this check box to set up the sales tax rate for inter-state transactions. <b>Note:</b> If the Central Sales Tax (CST) is not defined in the <b>Statewise</b> form you can set up rates for only the <b>Normal</b> form type. <b>State</b> field Select the state to set up the sales tax rate for. <b>Note:</b> This field is blank for inter-state transactions (CST). <b>Description</b> field Description of the selected state or CST.
<b>Statewise sale tax</b> (form) General ledger > Setup > Sales tax >	<b>Setup</b> button Set up the sales tax rates for the item sales tax groups for the

Form name and locator	Description
Statewise sale tax	selected state or CST.
<b>Statewise sale tax</b> (form) General ledger > Setup > Sales tax > Statewise sale tax	<b>Overview</b> tab Select the state code or CST to set up the sales tax rates for. <b>General</b> tab View the for the state code or CST that is selected on the <b>Overview</b> tab.
<b>Setup</b> (form) General ledger > Setup > Sales tax > Statewise sale tax > click Setup button	Use this form to define sale tax rates for the item sales tax groups for the selected intra-state or inter-state transaction. You can define sales tax rates for <b>Normal</b> and other form types that are defined for a state or CST.
<b>Setup</b> (form) General ledger > Setup > Sales tax > Statewise sale tax > click Setup button	<b>Item sales tax group code</b> field Select the item sales tax group to define the sales tax rates for. <b>From date</b> field Enter or view the starting date to apply the sales tax rates to the item sales tax group. <b>To date</b> field Enter or view the ending date to apply the sales tax rates to the item sales tax group. <b>Exempted</b> check box Select this check box if the sales tax for the item sales tax group does not apply to the selected state. <b>VAT / Sales tax</b> field check box Select whether the VAT or Sales tax is applied to the state. <b>Sales tax</b> field Enter or view the sales tax percentage that applies to the item sale tax group for the selected form and state or CST. <b>Surcharge</b> field Enter or view the surcharge percentage that applies to the item sale tax group for the selected form and state or CST. <b>Other tax</b> field Enter or view the other tax percentage that applies to the item sales tax group for the selected form and state or CST.
<b>Setup</b> (form) General ledger > Setup > Sales tax > Statewise sale tax > click Setup button	<b>Show active</b> button View the records with active sales tax rates. <b>Show all</b> button View both the active and closed records. <b>Refresh</b> button Refresh the form and apply the new setup.
<b>Setup</b> (form) General ledger > Setup > Sales tax > Statewise sale tax > click Setup button	<b>Overview</b> tab Select the item sales tax group and define the sales tax rates for a specific date or a range or dates. <b>Rates</b> tab Define sales tax rates for the item sales tax group that is selected on the <b>Overview</b> tab.
<b>Item number</b> (form) Inventory management > Items > Click Setup > Sales tax setup button	Use this form to attach the item to an item sales tax group for different states. An item can be attached to one item sales tax group per state.
<b>Item number</b> (form) Inventory management > Items > Click Setup > Sales tax setup button	<b>CST</b> check box This check box is selected for Central Sales Tax.



Form name and locator	Description
	<p><b>State</b> field Select the state that the selected item must be attached to.</p> <p><b>Description</b> field A short description of the selected state code.</p> <p><b>Item sales tax group code</b> field Select the item sales tax group code that the selected item must be attached to.</p>
<p><b>India sales tax form update-sales</b> (form) Accounts receivable &gt; India sales tax form update – sales</p>	<p>Use this form to complete transit document details for a sales order transaction.</p>
<p><b>India sales tax form update-sales</b> (form) Accounts receivable &gt; India sales tax form update – sales</p>	<p><b>Customer account</b> field Select the customer account to display the transactions for which the transit document details are not entered.</p> <p><b>Sales order</b> field Select the sales order number to display the transaction lines for which the transit document details are not entered.</p> <p><b>Select transaction</b> check box Select this check box to update the transit document details for the transaction.</p> <p><b>Voucher</b> field The transaction voucher number.</p> <p><b>Date</b> field The transaction date.</p> <p><b>Sales order</b> field The sales order number.</p> <p><b>Customer account</b> field The customer account number</p> <p><b>Name</b> field The customer name.</p> <p><b>Item number</b> field The user-defined item code for the item used in the transaction.</p> <p><b>Form name</b> field The sales tax form used for the transaction.</p> <p><b>Line amount</b> field The transaction amount.</p> <p><b>Tax %</b> field The sales tax percentage applied to the transaction.</p> <p><b>Tax amount</b> field The sales tax amount calculated on the transaction.</p> <p><b>Surcharge %</b> field The surcharge percentage applied to the transaction.</p> <p><b>Surcharge amount</b> field The surcharge amount calculated on the transaction.</p> <p><b>Other tax %</b> field The other tax percentage applied to the transaction.</p> <p><b>Other tax amount</b> field The other tax amount calculated on the transaction.</p> <p><b>Form series</b> field Enter the series of the form that is used in the transaction.</p>

Form name and locator	Description
	<p><b>Form number</b> field Enter the number of the form that is used in the transaction.</p> <p><b>Company document series</b> field Enter the series of the company transit document that is used in the transaction.</p> <p><b>Company transit document</b> field Enter the number of the company transit document that is used in the transaction.</p> <p><b>Customer document series</b> field Enter the series of the customer transit document that is used in the transaction.</p> <p><b>Customer transit document</b> field Enter the number of the customer transit document that is used in the transaction.</p>
<p><b>India sales tax form update-sales</b> (form) Accounts receivable &gt; India sales tax form update – sales</p>	<p><b>Update</b> button Update the transit document details for the selected transaction.</p> <p><b>Close</b> button Save and close the form.</p>
<p><b>India sales tax form update-purchase</b> (form) Accounts payable &gt; India sales tax form update – purchase</p>	<p>Use this form to complete transit document details for a purchase order transaction.</p>
<p><b>India sales tax form update-purchase</b> (form) Accounts payable &gt; India sales tax form update – purchase</p>	<p><b>Vendor account</b> field Select the vendor account to display the transactions for which the transit document details are not entered.</p> <p><b>Purchase order</b> field Select the purchase order number to display the transaction lines for which the transit document details are not entered.</p> <p><b>Select transaction</b> check box Select this check box to update the transit document details for the transaction.</p> <p><b>Voucher</b> field The transaction voucher number.</p> <p><b>Date</b> field The transaction date.</p> <p><b>Purchase order</b> field The purchase order number.</p> <p><b>Vendor account</b> field The vendor account number</p> <p><b>Name</b> field The vendor name.</p> <p><b>Item number</b> field The user defined item code of the item used in the transaction.</p> <p><b>Form name</b> field The sales tax form used for the transaction.</p> <p><b>Line amount</b> field The transaction amount.</p> <p><b>Tax %</b> field The sales tax percentage applied to the transaction.</p>

Form name and locator	Description
	<b>Tax amount</b> field The sales tax amount calculated on the transaction. <b>Surcharge %</b> field The surcharge percentage applied to the transaction. <b>Surcharge amount</b> field The surcharge amount calculated on the transaction. <b>Other tax %</b> field The other tax percentage applied to the transaction. <b>Other tax amount</b> field The other tax amount calculated on the transaction. <b>Form series</b> field Enter the series of the form that is used in the transaction. <b>Form number</b> field Enter the number of the form that is used in the transaction. <b>Company document series</b> field Enter the series of the company transit document that is used in the transaction. <b>Company transit document</b> field Enter the number of the company transit document that is used in the transaction. <b>Vendor document series</b> field Enter the series of the vendor transit document that is used in the transaction. <b>Vendor transit document</b> field Enter the number of the vendor transit document that is used in the transaction.
<b>India sales tax form update-purchase</b> (form) Accounts payable > India sales tax form update – purchase	<b>Update</b> button Update the transit document details for the selected transaction. <b>Close</b> button Save and close the form.
<b>India sales tax report-sales</b> (form) Accounts receivable > Inquiries > India sales tax report – sales	Use this form to filter and view the sales tax transactions, based on the sales order, customer code, and invoice voucher.
<b>India sales tax report-sales</b> (form) Accounts receivable > Inquiries > India sales tax report – sales > Overview tab	<b>Sales order</b> field Select a sales order to view the related sales tax transactions for. <b>Customer code</b> field Select the customer account to display the sales tax transactions for. <b>Voucher</b> field Select the voucher number to display the sales tax transactions for. <b>Voucher</b> field The transaction voucher number. <b>Sales order</b> field The sales order number for the transaction. <b>Item number</b> field The user-defined code of the item used in the transaction. <b>Customer account</b> field The customer account number.

Form name and locator	Description
<b>India sales tax report-sales</b> (form) Accounts receivable > Inquiries > India sales tax report – sales > General form	<b>Date</b> field The posting date of the invoice voucher. <b>Name</b> field The customer name. <b>Line amount</b> field The transaction amount. <b>Tax %</b> field The sales tax percentage applied to the transaction. <b>Tax amount</b> field The sales tax amount calculated on the transaction. <b>Surcharge %</b> field The surcharge percentage applied to the transaction. <b>Surcharge amount</b> field The surcharge amount calculated on the transaction. <b>Form name</b> field The sales tax form used for the transaction. <b>Form series</b> field The form series that is used in the transaction. <b>Form number</b> field The number of the form that is used in the transaction. <b>Company document series</b> field The series of the company transit document that is used in the transaction. <b>Company transit document</b> field The number of the company transit document that is used in the transaction. <b>Customer document series</b> field The customer transit document series that is used in the transaction. <b>Customer transit document</b> field The number of the customer transit document that is used in the transaction.
<b>India sales tax report-sales</b> (form) Accounts receivable > Inquiries > India sales tax report – sales	<b>Overview</b> tab View the sales tax transactions and filter the transactions based on different criteria. <b>General</b> tab View the transaction amount and the tax details of the transaction selected on the <b>Overview</b> tab.
<b>India sales tax report-purchase</b> (form) Accounts payable > Inquiries > India sales tax report – purchase	Use this form to filter and view the sales tax transactions based on the purchase order, vendor code, and invoice ID.
<b>India sales tax report-purchase</b> (form) Accounts payable > Inquiries > India sales tax report – purchase > Overview tab	<b>Purchase order</b> field Select the purchase order to view the related sales tax transactions. <b>Vendor code</b> field Select the vendor account to view the sales tax transactions for. <b>Invoice</b> field Select the invoice ID to view the sales tax transaction for. <b>Voucher</b> field The packing slip voucher number for the transaction.

Form name and locator	Description
	<b>Invoice voucher</b> field The invoice voucher number for the transaction. <b>Invoice</b> field The invoice ID of the invoice voucher used in the transaction. <b>Purchase number</b> field The purchase order number for the transaction. <b>Vendor account</b> field The vendor account number. <b>Name</b> field The vendor name. <b>Item number</b> field The user-defined item code of the item used in the transaction.
<b>India sales tax report-purchase</b> (form) Accounts payable > Inquiries > India sales tax report – purchase > General tab	<b>Packing slip voucher</b> field The packing slip voucher number for the transaction. <b>Packing slip voucher date</b> field The posting date of the packing slip voucher for the transaction selected on the <b>Overview</b> tab. <b>Invoice voucher</b> field The invoice voucher number for the transaction. <b>Invoice voucher date</b> field The posting date of the invoice voucher for the transaction selected on the <b>Overview</b> tab. <b>Invoice</b> field The invoice ID of the invoice voucher used in the transaction. <b>Purchase number</b> field The purchase order number for the transaction. <b>Vendor account</b> field The vendor account number. <b>Name</b> field The vendor name. <b>Item number</b> field The user-defined item code of the item used in the transaction. <b>Line amount</b> field The transaction amount. <b>Tax %</b> field The sales tax percentage applied to the transaction. <b>Tax amount</b> field The sales tax amount calculated on the transaction. <b>Surcharge %</b> field The surcharge percentage applied to the transaction. <b>Surcharge amount</b> field The surcharge amount calculated on the transaction. <b>Form name</b> field The sales tax form used for the transaction. <b>Form series</b> field The form series that is used in the transaction. <b>Form number</b> field The number of the form that is used in the transaction.

Form name and locator	Description
	<p><b>Company document series</b> field</p> <p>The company transit document series that is used in the transaction.</p> <p><b>Company transit document</b> field</p> <p>The number of the company transit document that is used in the transaction.</p> <p><b>Vendor document series</b> field</p> <p>The vendor transit document series that is used in the transaction.</p> <p><b>Vendor transit document</b> field</p> <p>The number of the vendor transit document that is used in the transaction.</p>
<p><b>India sales tax report-purchase</b> (form)</p> <p>Accounts payable &gt; Inquiries &gt; India sales tax report-purchase</p>	<p><b>Overview</b> tab</p> <p>View all of the sales tax transactions for the organization and filter the transactions based on different criteria.</p> <p><b>General</b> tab</p> <p>View the transaction amount, taxes applied to the transaction, and other details of the transaction selected on the <b>Overview</b> tab.</p>

## Forms that are modified for this feature

Refer to the following information about additional forms and fields that you will use with this feature.

Form name and locator	Description
<p><b>Items</b> (form)</p> <p>Inventory management &gt; Items &gt; Click Setup &gt; Sales tax setup</p>	<p><b>Setup &gt; Sales tax setup</b> button</p> <p>Attach an item sales tax group defined for the state to the selected item.</p>
<p><b>Company information</b> (form)</p> <p>Basic &gt; Setup &gt; Company information &gt; IND Localization tab</p> <p><b>Customers</b> (form)</p> <p>Accounts receivable &gt; Customers &gt; IND localization tab</p> <p><b>Vendors</b> (form)</p> <p>Accounts payable &gt; Vendors &gt; IND localization</p>	<p><b>CST number</b> field</p> <p>Enter the central sales tax number for the organization, customer, or vendor.</p> <p><b>LST number</b> field</p> <p>Enter the local sales tax number of the organization, customer, or vendor.</p>
<p><b>Sales order</b> (form)</p> <p>Accounts receivable &gt; Sales order &gt; IND Localization tab</p>	<p><b>Company transit form required</b> check box</p> <p>Select this check box if the company's transit document is required for the transaction.</p> <p><b>Customer transit document required</b> check box</p> <p>Select this check box if the customer's transit document is required for the transaction.</p>
<p><b>Sales order</b> (form)</p> <p>Accounts receivable &gt; Sales order &gt; IND Localization tab (Row level)</p>	<p><b>Sales tax – forms</b> field group</p> <p>Select the sales tax form to use for the transaction.</p> <p><b>Item sales tax group code</b> field</p> <p>Select the item sales tax group code that the selected item is to be attached to.</p> <p><b>Exempted</b> check box</p> <p>Select this check box if the sales tax for the item sales tax group does not apply to the selected state or central sales tax.</p>

Form name and locator	Description
<b>Purchase order</b> (form) Accounts payable > purchase order > IND Localization tab	<b>Company transit form required</b> check box Select this check box if the company's transit document is required for the transaction. <b>Vendor transit document required</b> check box Select this check box if the vendor's transit document is required for the transaction.
<b>Purchase order</b> (form) Accounts payable > purchase order > IND Localization tab (Row level)	<b>Sales tax-forms</b> field group Select the sales tax form to use for the transaction. <b>Form name</b> field Name of the sales tax form that applies for the transaction. <b>Item sales tax group code</b> field The code of the item sales tax group that the selected item is attached to. <b>Exempted</b> check box This check box selected automatically if the <b>Exempted</b> check box in the <b>Statewise sales tax</b> form is selected for the item sales tax group and the state or central sales tax (CST.).
<b>Posting packing slip</b> (form) Accounts payable > Click Posting > Packing slip > Posting packing slip > IND Localization tab	<b>Form series</b> field Enter the series of the form that is used for the transaction. <b>Form number</b> field Enter the number of the form that is used for the transaction. <b>Company document series</b> field Enter the series of the company transit document that is used for the transaction. <b>Company transit document</b> field Enter the number of the company transit document that is used for the transaction. <b>Vendor document series</b> field Enter the series of the vendor transit document that is used for the transaction. <b>Vendor transit document</b> field Enter the number of the vendor transit document that is used for the transaction.
<b>Posting invoice</b> (form) Accounts receivable > Click Posting > Invoice button > Posting Invoice > IND Localization tab	<b>Form name</b> field The sales tax form used for the transaction. <b>Form series</b> field Enter the series of the form that is used in the transaction. <b>Form number</b> field Enter the number of the form that is used in the transaction. <b>Company document series</b> field Enter the series of the company transit document that is used in the transaction. <b>Company transit document</b> field Enter the number of the company transit document that is used in the transaction. <b>Customer document series</b> field Enter the of the customer transit document that is used in the transaction. <b>Customer transit document</b> field Enter the number of the customer transit document that is used in the transaction.

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