



10 YEAR ANNIVERSARY
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Adopting "Onboarding first" developer mindset

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Agenda

- Adopting onboarding mindset
- Building your onboarding checklist
- Guiding through configuration or automating it
- Enriching onboarding experience with page links and videos
- Guiding users through your application pages
- Leveraging Help Pane

Adopting onboarding mindset

- Start thinking about onboarding before writing AL code
- Draft step-by-step onboarding flow with consultant persona in mind
- Identify repetitive tasks that can be guided or fully automated
- Implement and re-iterate based on feedback from consultants

Demo

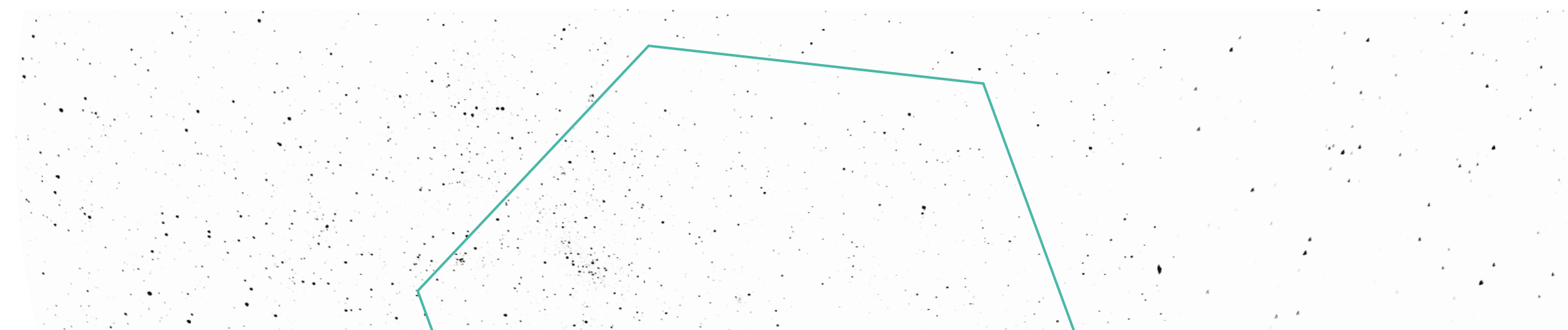
Shoe Management App

Recap: Register Checklist Items

```
GuidedExperience.InsertAssistedSetup(  
    Title, ShortTitle, Description, ExpectedDuration,  
    ObjectType::Page,  
    Page::"Assisted Setup Shoe",  
    AssistedSetupGroup::GettingStarted,  
    VideoUrl,  
    VideoCategory::GettingStarted,  
    AssistedSetupHelpTxt  
);  
Checklist.Insert(  
    GuidedExperienceType::"Assisted Setup",  
    ObjectType::Page,  
    Page::"Assisted Setup Shoe",  
    InsertOrder, AssignedProfiles, false  
);
```

Recap: Teaching Tips with Markdown

```
field("Size"; Rec."Size")  
{  
    AboutTitle = 'Tour Teaching Tips with Markdown';  
    AboutText = 'You can **bold** or _italicize_ text or  
[Link to Pages](?page=50104 "Go to page")';  
}
```



Recap: Define Help Links

App.json

```
{  
  "contextSensitiveHelpUrl": "https://docs.microsoft.com/dynamics365/  
    business-central/dev-itpro/"  
}
```

Page.al

```
page 50101 "Shoe List"  
{  
  ContextSensitiveHelpPage = 'administration/onboarding-experiences';  
}
```


Recap

- Onboarding framework helps to turn your customer onboarding into a repeatable process
- Start thinking about onboarding before you start writing AL
- Onboarding framework contains broad set of tools
 - Checklist
 - Asisted setup
 - Teaching tips and page synopsis
 - Help pane

aka.ms/bconboarding



Any Questions?

Thank
You!