



Microsoft Dynamics™ NAV

## ReportX

# Overview

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Microsoft Dynamics™

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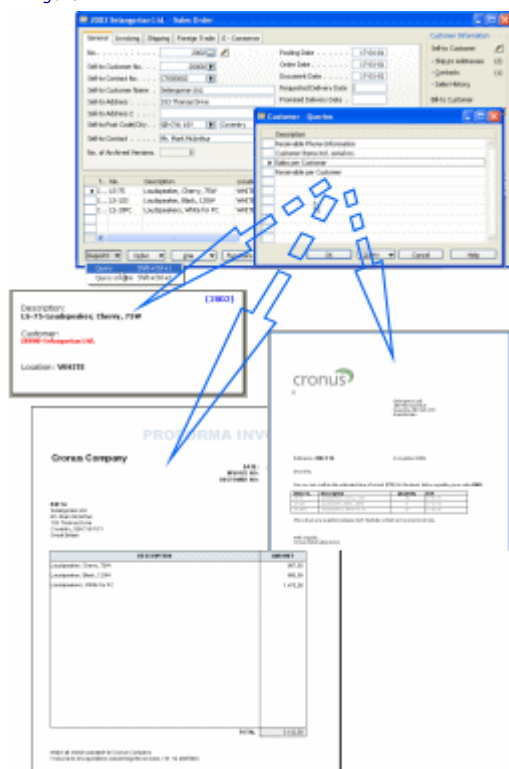
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# 1. Overview

## Introduction

Create dynamic Word documents with your Navision data, export financial data to Excel, directly from within the Dynamics NAV client and with no program or design knowledge required. Create special documents for your Vendors, Customers, Contacts or any other custom table.

Figure 1



# Screenshots

Figure 2



Figure 3

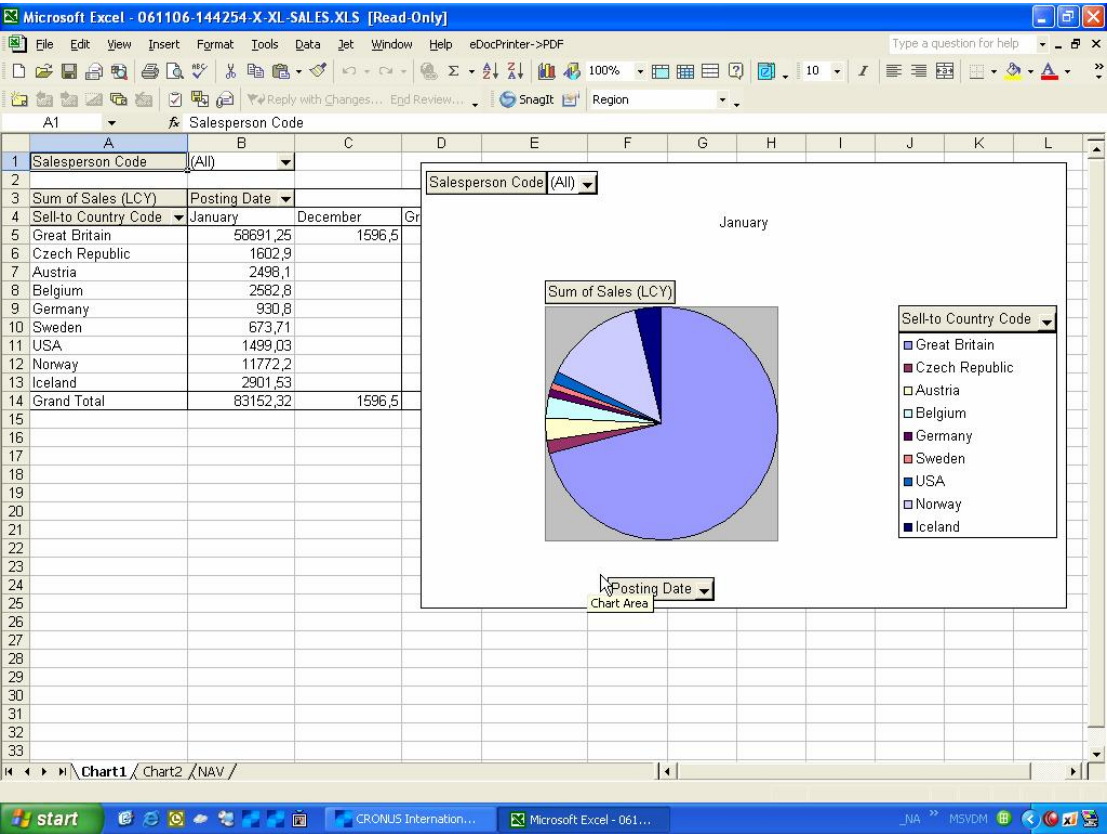


Figure 4

Microsoft Excel - 061106-144254-X-XL-SALES.XLS [Read-Only]

No.	Bill-to Name	Sell-to Country Code	Salesperson Code	No.	Posting Date	Sales (LCY)	Amount (LCY)
103001	The Cannon Group PLC	Great Britain	Peter Sadow	1	January	7.438,50	8.182,35
103002	Selangorian Ltd.	Great Britain	Peter Sadow	1	January	6.337,98	6.971,78
103003	John Haddock Insurance Co.	Great Britain	Peter Sadow	1	January	5.454	5.999,40
103004	Guildford Water Department	Great Britain	Peter Sadow	1	January	26.833	32.788,40
103005	The Cannon Group PLC	Great Britain	Peter Sadow	1	January	6.615,23	8.269,04
103006	BYT-KOMPLET s.r.o.	Czech Republic	John Roberts	1	January	1.602,90	1.602,90
103007	Designstudio Gmunden	Austria	John Roberts	1	January	2.498,10	2.498,10
103008	Selangorian Ltd.	Great Britain	Peter Sadow	1	January	629,92	787,4
103009	Selangorian Ltd.	Great Britain	Peter Sadow	1	January	172,66	215,83
103010	Antarcticopy	Belgium	John Roberts	1	January	2.582,80	2.582,80
103011	Autohaus Mielberg KG	Germany	John Roberts	1	January	930,8	930,8
103012	Englunds Kontorsmöbler AB	Sweden	John Roberts	1	January	673,71	673,71
103013	Progressive Home Furnishings	USA	John Roberts	1	January	1.499,03	1.499,03
103014	Selangorian Ltd.	Great Britain	Peter Sadow	1	January	916,26	1.145,33
103015	Klubben	Norway	John Roberts	1	January	11.772,20	11.772,20
103016	Heimilispydi	Iceland	John Roberts	1	January	2.024,21	2.024,21
103017	Gagn & Gaman	Iceland	John Roberts	1	January	877,32	877,32
103018	The Cannon Group PLC	Great Britain	Peter Sadow	1	January	3.261,50	4.101,88
103019	Deerfield Graphics Company	Great Britain	Peter Sadow	1	December	1.063,10	1.328,88
103020	Guildford Water Department	Great Britain	Peter Sadow	1	December	533,4	666,75
103021	John Haddock Insurance Co.	Great Britain	Peter Sadow	1	January	688,9	861,13
103022	The Cannon Group PLC	Great Britain	Peter Sadow	1	January	123,3	154,13
103023	Guildford Water Department	Great Britain	Peter Sadow	1	January	200	250

Sum=2550231,19

Figure 5

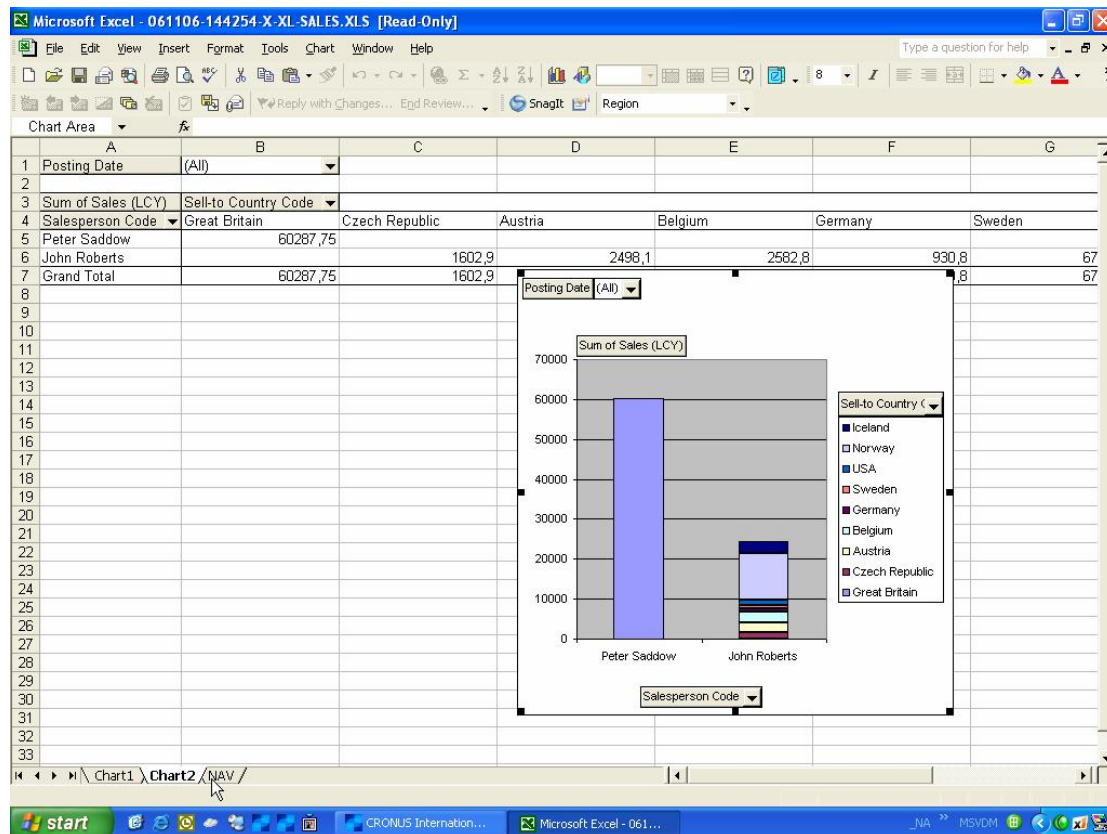


Figure 6

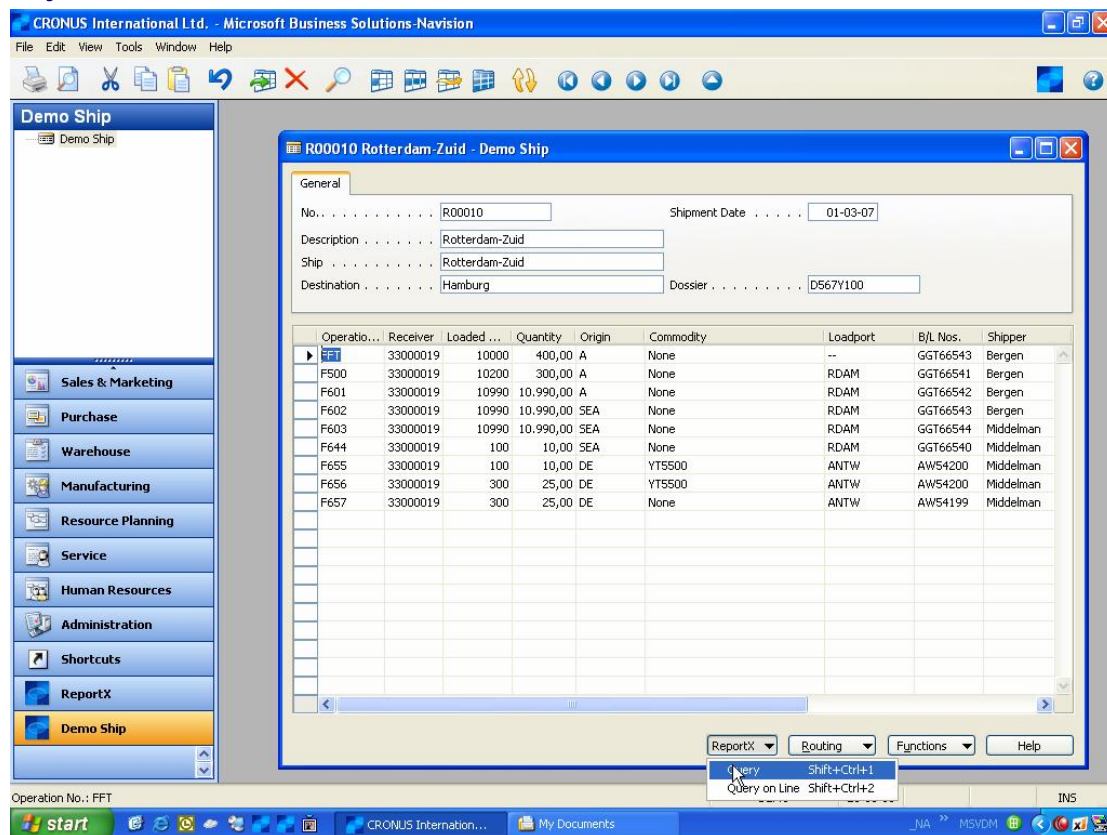
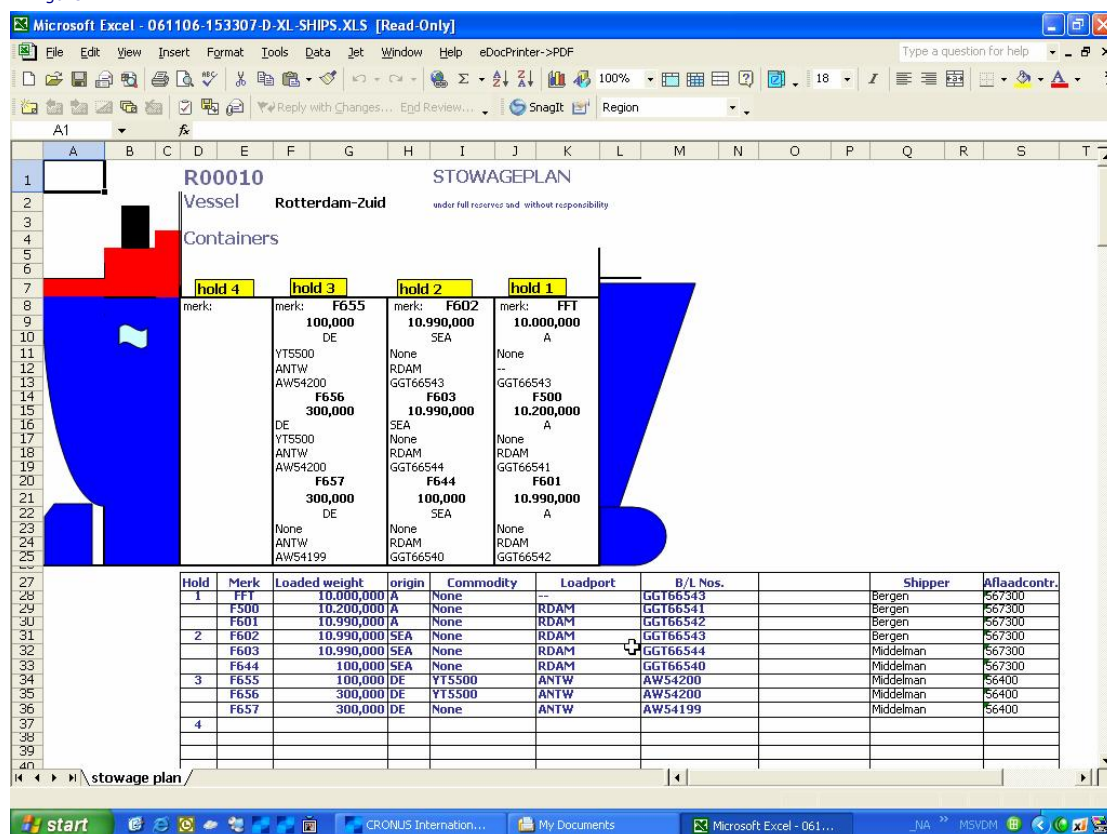


Figure 7





The screenshot shows a Microsoft Word window titled "061106-145741-X-WD-ETA.DOC (Read-Only) - Microsoft Word". The interface includes a menu bar (File, Edit, View, Insert, Format, Tools, Table, Window, Help), a toolbar with various editing tools, and a status bar at the bottom indicating "Page 1", "Sec 1", "I/I", "At 2,7cm", "Ln 1", "Col 1", "REC TRK EXT OVR", and "English (U.S)". The main document area contains a list of items: [5050.A1], [5050.A2], [5050.A3], [5050.A4], [5050.A5], [5050.A6], [5050.A7], and [5050.A8]. Below this list is a section labeled "Reference:" followed by "[36.No.]-ETA" and a date stamp "6 november 2006". At the bottom of the document, it says "[5050.E1]" and "We now can confirm the estimated time of arrival (ETA) for the items below regarding your order [36.No.]".

061106-145741-X-WD-0ETA.DOC (Read-Only) - Microsoft Word

Type a question for help

File Edit View Insert Format Tools Table Window Help eDocPrinter->PDF

Snagit Window Normal + White Times New Roman 10 B I U

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18

**cronus**

I

The Cannon Group PLC  
John Emory  
192 Market Square  
Birmingham, GB-B27 4KT  
Great Britain

Reference: **2001-ETA** 6 november 2006

Dear Mr. John Emory,

We now can confirm the estimated time of arrival (ETA) for the items below regarding your order **2001**.

Item No.	Description	Quantity	ETA
LS-MAN-10	Manual for Loudspeakers	4	17-01-01
1908-S	LONDON Swivel Chair, blue	1	17-01-01

Page 1 Sec 1 1/1 At 2,7cm Ln 1 Col 1 REC TRK EXT OVR Dutch (Neth)

start CRONUS Internation... My Documents 061106-145741-X-W... NA MSVDM

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## 2. Setup

Please read below and follow the instructions that are appropriate for you.

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### Navision partner

- Change the customer Navision license
- Import ReportX objects
- Ask customer on which linked forms a ReportX menu-button must be added
- Implement form changes

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### System Administrator

- Add security roles for ReportX tables



### 3. Information

#### Used Objects

Figure 10






































Type	ID	Name	Version List	C.
	11083985	RX Query	RX1.0	<input checked="" type="checkbox"/>
	11083986	RX Query Line	RX1.0	<input checked="" type="checkbox"/>
	11083987	RX Table Relation	RX1.0	<input checked="" type="checkbox"/>
	11083988	RX Table Field	RX1.0	<input checked="" type="checkbox"/>
	11083989	RX Table Filter	RX1.0	<input checked="" type="checkbox"/>
	11083990	RX Sheet	RX1.0	<input checked="" type="checkbox"/>
	11083991	RX User Filter	RX1.0	<input checked="" type="checkbox"/>
	11083985	RX Table List	RX1.0	<input checked="" type="checkbox"/>
	11083986	RX Field List	RX1.0	<input checked="" type="checkbox"/>
	11083987	RX Queries	RX1.0	<input checked="" type="checkbox"/>
	11083988	RX Relations	RX1.0	<input checked="" type="checkbox"/>
	11083989	RX Fields	RX1.0	<input checked="" type="checkbox"/>
	11083990	RX Filters	RX1.0	<input checked="" type="checkbox"/>
	11083991	RX Query Setup	RX1.0	<input checked="" type="checkbox"/>
	11083993	RX Query Result	RX1.0	<input checked="" type="checkbox"/>
	11083994	RX Totals	RX1.0	<input checked="" type="checkbox"/>
	11083995	RX Style	RX1.0	<input checked="" type="checkbox"/>
	11083996	RX Queries Management	RX1.0	<input checked="" type="checkbox"/>
	11083997	RX User Filters	RX1.0	<input checked="" type="checkbox"/>
	11083998	RX Fields to Insert	RX1.0	<input checked="" type="checkbox"/>
	11083986	RX Run Functions	RX1.0	<input checked="" type="checkbox"/>
	11083987	RX Run on Client	RX1.0	<input checked="" type="checkbox"/>
	11083988	RX Run on Server	RX1.0	<input checked="" type="checkbox"/>
	11083989	RX Extra Code	RX1.0	<input checked="" type="checkbox"/>
	11083990	RX Parameters	RX1.0	<input checked="" type="checkbox"/>
	11083991	RX LinkTo	RX1.0	<input checked="" type="checkbox"/>
	11083992	RX XLS Library	RX1.0	<input checked="" type="checkbox"/>
	11083993	RX TXT Library	RX1.0	<input checked="" type="checkbox"/>
	11083994	RX DOC Library	RX1.0	<input checked="" type="checkbox"/>
	11083995	RX Import/Export	RX1.0	<input checked="" type="checkbox"/>
	56	RX Panel	RX1.0	<input checked="" type="checkbox"/>

Figure 11

Type	ID	Name	Version List	C.
	21	Customer Card	NAVW14.00...	<input checked="" type="checkbox"/>
	42	Sales Order	NAVW14.00...	<input checked="" type="checkbox"/>
	43	Sales Invoice	NAVW14.00...	<input checked="" type="checkbox"/>
	46	Sales Order Subform	NAVW14.00...	<input checked="" type="checkbox"/>
	47	Sales Invoice Subform	NAVW14.00...	<input checked="" type="checkbox"/>
	5050	Contact Card	NAVW14.00...	<input checked="" type="checkbox"/>

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## Prerequisites

No special Navision module or solution is required.

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## System requirements

- Microsoft Dynamics NAV Client 3.60 or higher
- Office 2000 or higher (for exports)